

## Utah Historic Preservation Tax Credit Application

Owners of historic residential buildings may be able to recover 20% of their restoration costs through this state income tax credit program. To qualify for the credit:

- The building use after rehabilitation must be residential.
- The building must be listed on the National Register of Historic Places at the time of application or within three years of the approval of the completed rehabilitation project.
- A minimum of \$10,000 must be spent on rehabilitation over, at most, a three-year period.
- All work must meet appropriate rehabilitation standards; one “wrong” modification voids the entire tax credit.
- This application form must be completed before the rehab project is finished—preferably before work is started in order to avoid problems with ineligible work.

### Submission Instructions

- Send a completed digital application to Amber Anderson at:

**[amberanderson@utah.gov](mailto:amberanderson@utah.gov)**

- Digital submissions are preferred. If you cannot submit digitally, you may submit a hard copy to: Amber Anderson, State History, 300 S. Rio Grande St, Salt Lake City, UT 84101

### Part 1. Evaluation of Historical Significance

|   |                              |  |
|---|------------------------------|--|
| <b>Project name</b> (Address, City) (if applicable) |                              |  |
| <b>Original construction date</b>                   | <b>Known remodel date(s)</b> |  |

**This building** (check one):

- is individually listed on the National Register of Historic Places (NRHP).
- is listed on the NRHP as part of the following Historic District;
- appears to meet NRHP eligibility requirements, but is not yet officially listed.

(Contact the State Historic Preservation Office for National Register status/historic significance: 801-245-7277 or [amberanderson@utah.gov](mailto:amberanderson@utah.gov). If not yet listed, a National Register nomination form must be prepared before tax credits can be authorized or claimed.)

**Project name** (Address, City) (if applicable)

Utah Historic Preservation Tax Credit Application (continued)

## Part 2. Project Information

|   |                      |                                  |
|---|----------------------|----------------------------------|
| <b>Estimated cost of rehabilitation</b> | <b>\$</b>            |                                  |
| <b>Number of housing units</b>          | <b>Before rehab:</b> | <b>After rehab:</b>              |
| <b>Estimated project start date</b>     |                      | <b>Estimated completion date</b> |

### Checklist of required items:

- Attached worksheets that describe the proposed rehab work and the current condition of those building parts.
- "Before-rehab" photos for each building part or work area, plus a few overview images of the building.
- (Recommended) A simple floor plan sketch of the building or, for more complex projects, architectural drawings.

### Applicant Information:

|                 |         |           |     |
|-----------------|---------|-----------|-----|
| Name(s)         |         |           |     |
| Mailing Address |         | City      | Zip |
| E-mail          |         |           |     |
| Phone numbers   | Primary | Secondary |     |

I hereby attest that, to the best of my knowledge, the information I have provided is correct.

Applicant Name \_\_\_\_\_ Date \_\_\_\_\_  
 Entering your name above is accepted as a digital signature.

**Utah State Historic Preservation Office use only**

State tax project ID#: \_\_\_\_\_  
 Date application received \_\_\_\_\_ Date additional information requested \_\_\_\_\_ Date additional info received \_\_\_\_\_

The Utah State Historic Preservation Office has reviewed the application for the above-named property and hereby:

- \_\_\_ approves the application as described above.
- \_\_\_ approves the application with the following conditions: \_\_\_\_\_  
 \_\_\_\_\_
- \_\_\_ denies the application for the following reasons: \_\_\_\_\_

Date \_\_\_\_\_ Authorized signature \_\_\_\_\_ See attachments \_\_\_

**Project name** (Address, City) (if applicable)

## Part 2. Worksheet – Work Description

Make additional copies of these pages as necessary.

**Work Item # 1** :

(room or building feature, such as roof, electrical, etc.)

Previous remodeling date(s):

Describe what you plan to do and why, clarifying both what is already there and what you plan to do to it / replace it with.

Include photographs related to the above work item. Show the "before" condition (label the photos for clarity). As long as they are labeled, photographs may be submitted in any digital or printed format.

**Work Item # 2** :

(room or building feature, such as roof, electrical, etc.)

Previous remodeling date(s):

Describe what you plan to do and why, clarifying both what is already there and what you plan to do to it / replace it with.

Include photographs related to the above work item. Show the "before" condition (label the photos for clarity). As long as they are labeled, photographs may be submitted in any digital or printed format.

**Project name** (Address, City) (if applicable)

## Part 2. Worksheet – Work Description

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**Work Item # 3** :

(room or building feature, such as roof, electrical, etc.)

Previous remodeling date(s):

Describe what you plan to do and why, clarifying both what is already there and what you plan to do to it / replace it with.

Include photographs related to the above work item. Show the "before" condition (label the photos for clarity). As long as they are labeled, photographs may be submitted in any digital or printed format.

**Work Item # 4** :

(room or building feature, such as roof, electrical, etc.)

Previous remodeling date(s):

Describe what you plan to do and why, clarifying both what is already there and what you plan to do to it / replace it with.

Include photographs related to the above work item. Show the "before" condition (label the photos for clarity). As long as they are labeled, photographs may be submitted in any digital or printed format.

**Project name** (Address, City) (if applicable)

## Part 2. Worksheet – Work Description

Make additional copies of these pages as necessary.

**Work Item # 5** :

(room or building feature, such as roof, electrical, etc.)

Previous remodeling date(s):

|  |
|--|
| Describe what you plan to do and why, clarifying both what is already there and what you plan to do to it / replace it with. |
|  |

Include photographs related to the above work item. Show the "before" condition (label the photos for clarity). As long as they are labeled, photographs may be submitted in any digital or printed format.

**Work Item #6** :

(room or building feature, such as roof, electrical, etc.)

Previous remodeling date(s):

|  |
|--|
| Describe what you plan to do and why, clarifying both what is already there and what you plan to do to it / replace it with. |
|  |

Include photographs related to the above work item. Show the "before" condition (label the photos for clarity). As long as they are labeled, photographs may be submitted in any digital or printed format.

**Project name** (Address, City) (if applicable)

## Part 2. Worksheet – Work Description

Make additional copies of these pages as necessary.

**Work Item # 7** :

(room or building feature, such as roof, electrical, etc.)

Previous remodeling date(s):

Describe what you plan to do and why, clarifying both what is already there and what you plan to do to it / replace it with.

Include photographs related to the above work item. Show the "before" condition (label the photos for clarity). As long as they are labeled, photographs may be submitted in any digital or printed format.

**Work Item # 8** :

(room or building feature, such as roof, electrical, etc.)

Previous remodeling date(s):

Describe what you plan to do and why, clarifying both what is already there and what you plan to do to it / replace it with.

Include photographs related to the above work item. Show the "before" condition (label the photos for clarity). As long as they are labeled, photographs may be submitted in any digital or printed format.

**Project name** (Address, City) (if applicable)

## Part 2. Worksheet – Work Description

Make additional copies of these pages as necessary.

**Work Item # 9** :

(room or building feature, such as roof, electrical, etc.)

Previous remodeling date(s):

|  |
|--|
| Describe what you plan to do and why, clarifying both what is already there and what you plan to do to it / replace it with. |
|  |

Include photographs related to the above work item. Show the "before" condition (label the photos for clarity). As long as they are labeled, photographs may be submitted in any digital or printed format.

**Work Item # 10** :

(room or building feature, such as roof, electrical, etc.)

Previous remodeling date(s):

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|--|
| Describe what you plan to do and why, clarifying both what is already there and what you plan to do to it / replace it with. |
|  |

Include photographs related to the above work item. Show the "before" condition (label the photos for clarity). As long as they are labeled, photographs may be submitted in any digital or printed format.

**Project name** (Address, City) (if applicable)

## Part 2. Worksheet – Work Description

Make additional copies of these pages as necessary.

**Work Item # 11** :

(room or building feature, such as roof, electrical, etc.)

Previous remodeling date(s):

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|--|
| Describe what you plan to do and why, clarifying both what is already there and what you plan to do to it / replace it with. |
|  |

Include photographs related to the above work item. Show the "before" condition (label the photos for clarity). As long as they are labeled, photographs may be submitted in any digital or printed format.

**Work Item # 12** :

(room or building feature, such as roof, electrical, etc.)

Previous remodeling date(s):

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|--|
| Describe what you plan to do and why, clarifying both what is already there and what you plan to do to it / replace it with. |
|  |

Include photographs related to the above work item. Show the "before" condition (label the photos for clarity). As long as they are labeled, photographs may be submitted in any digital or printed format.

**Project name** (Address, City) (if applicable)

## Part 2. Worksheet – Work Description

Make additional copies of these pages as necessary.

**Work Item # 13** :

(room or building feature, such as roof, electrical, etc.)

Previous remodeling date(s):

Describe what you plan to do and why, clarifying both what is already there and what you plan to do to it / replace it with.

Include photographs related to the above work item. Show the "before" condition (label the photos for clarity). As long as they are labeled, photographs may be submitted in any digital or printed format.

**Work Item # 14** :

(room or building feature, such as roof, electrical, etc.)

Previous remodeling date(s):

Describe what you plan to do and why, clarifying both what is already there and what you plan to do to it / replace it with.

Include photographs related to the above work item. Show the "before" condition (label the photos for clarity). As long as they are labeled, photographs may be submitted in any digital or printed format.

**Project name** (Address, City) (if applicable)

## Part 2. Worksheet – Work Description

Make additional copies of these pages as necessary.

**Work Item # 15** :

(room or building feature, such as roof, electrical, etc.)

Previous remodeling date(s):

Describe what you plan to do and why, clarifying both what is already there and what you plan to do to it / replace it with.

Include photographs related to the above work item. Show the "before" condition (label the photos for clarity). As long as they are labeled, photographs may be submitted in any digital or printed format.

**Work Item # 16** :

(room or building feature, such as roof, electrical, etc.)

Previous remodeling date(s):

Describe what you plan to do and why, clarifying both what is already there and what you plan to do to it / replace it with.

Include photographs related to the above work item. Show the "before" condition (label the photos for clarity). As long as they are labeled, photographs may be submitted in any digital or printed format.

**Project name** (Address, City) (if applicable)

## Part 2. Worksheet – Work Description

Make additional copies of these pages as necessary.

**Work Item # 17** :

(room or building feature, such as roof, electrical, etc.)

Previous remodeling date(s):

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|--|
| Describe what you plan to do and why, clarifying both what is already there and what you plan to do to it / replace it with. |
|  |

Include photographs related to the above work item. Show the "before" condition (label the photos for clarity). As long as they are labeled, photographs may be submitted in any digital or printed format.

**Work Item #18** :

(room or building feature, such as roof, electrical, etc.)

Previous remodeling date(s):

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|--|
| Describe what you plan to do and why, clarifying both what is already there and what you plan to do to it / replace it with. |
|  |

Include photographs related to the above work item. Show the "before" condition (label the photos for clarity). As long as they are labeled, photographs may be submitted in any digital or printed format.

**Project name** (Address, City) (if applicable)

## Part 2. Worksheet – Work Description

Make additional copies of these pages as necessary.

**Work Item # 19** :

(room or building feature, such as roof, electrical, etc.)

Previous remodeling date(s):

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|--|
| Describe what you plan to do and why, clarifying both what is already there and what you plan to do to it / replace it with. |
|  |

Include photographs related to the above work item. Show the "before" condition (label the photos for clarity). As long as they are labeled, photographs may be submitted in any digital or printed format.

**Work Item # 20** :

(room or building feature, such as roof, electrical, etc.)

Previous remodeling date(s):

|  |
|--|
| Describe what you plan to do and why, clarifying both what is already there and what you plan to do to it / replace it with. |
|  |

Include photographs related to the above work item. Show the "before" condition (label the photos for clarity). As long as they are labeled, photographs may be submitted in any digital or printed format.